

# "Mini-App" LOAN APPLICATION

**SUNKIST EMPLOYEES FCU**

27770 N. Entertainment Drive

Valencia, CA 91355

(661) 290-8702 Fax# (661) 290-8703

<b>Account No.:</b>	<b>Loan Amount Requested:</b>	<b>Purpose of Loan:</b>
	\$	

This Account is to be an: ☐ Individual Account ☐ Joint Account (Spouse/RDP/Co-Applicant)

NOTICE: If you have a spouse or registered domestic partner ("RDP")\*, you must complete CO-APPLICANT section about your spouse or RDP if:

- (a) You live in a community property state (AZ, CA, ID, LA, NM, NV, TX, WA, WI); or
- (b) The property used to secure the loan is located in a community property state; or
- (c) Your spouse or RDP will use the Account.

Your spouse or RDP should not sign this application unless he/she wishes to be obligated on this Loan as a Co-Borrower. If you have a spouse/RDP, you may still apply for individual credit.

\* Refers to RDP's in a state with RDP laws that provide for community property rights that mirror those of a spouse.

## PLEASE TELL US ABOUT YOURSELF ...

LAST NAME		FIRST NAME	M.I.
SOCIAL SECURITY NO.	DATE OF BIRTH	CELL PHONE	
HOME ADDRESS		APT. NO.	
CITY, STATE, ZIP		HOME PHONE	
HOW LONG? (yrs/mos)	TYPE OF HOUSING: <input type="checkbox"/> OWN OR BUYING <input type="checkbox"/> RENT <input type="checkbox"/> OTHER <input type="checkbox"/> LIVE WITH PARENTS/RELATIVES		MONTHLY RENT/MORTGAGE \$
PREVIOUS ADDRESS (street, city, state) (If less than 2 years at current address.)			

## ABOUT YOUR INCOME ...

EMPLOYER NAME (or source of income) *	BUSINESS PHONE
EMPLOYER ADDRESS	HOW LONG? (yrs/mos)
CITY, STATE, ZIP	GROSS ANNUAL INCOME \$
SELF EMPLOYED? <input type="checkbox"/> YES <input type="checkbox"/> NO (If self employed, supply last 3 years tax returns)	
PREVIOUS EMPLOYER'S NAME & PHONE NO. (if less than 3 years w/ current employer)	

\* Alimony, child support, or separate maintenance income need not be included if you do not choose to have it considered as a basis for repaying this obligation.

## We intend to apply for joint credit:

**X** \_\_\_\_\_  
Borrower

**X** \_\_\_\_\_  
Co-Borrower

## CO-BORROWER

☐ SPOUSE/RDP ☐ OTHER

(Please Check One)

LAST NAME		FIRST NAME	M.I.
SOCIAL SECURITY NO.	DATE OF BIRTH	CELL PHONE	
HOME ADDRESS		APT. NO.	
CITY, STATE, ZIP		HOME PHONE	
HOW LONG? (yrs/mos)	TYPE OF HOUSING: <input type="checkbox"/> OWN OR BUYING <input type="checkbox"/> RENT <input type="checkbox"/> OTHER <input type="checkbox"/> LIVE WITH PARENTS/RELATIVES		MONTHLY RENT/MORTGAGE \$
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PREVIOUS EMPLOYER'S NAME & PHONE NO. (if less than 3 years w/ current employer)	

\* Alimony, child support, or separate maintenance income need not be included if you do not choose to have it considered as a basis for repaying this obligation.

## SIGNATURES

## SEE BELOW FOR IMPORTANT INFORMATION ABOUT TERMS AND CONDITIONS

Under penalty of perjury, I certify that (i) all information given on this application is true and complete and is given for the purpose of requesting a loan; and (ii) that, other than those I have stated on this application, I have no other outstanding indebtedness, either as a maker, co-maker, or guarantor. I authorize any person, association, or corporation to furnish on request of this credit union, information concerning me or my affairs.

I authorize the credit union to contact and inquire of my references and my employer(s) present, past and future; and to obtain consumer credit reports about me. I also authorize the credit union to furnish information concerning my account to credit reporting agencies. I understand that you may report information about my account to credit bureaus. Late payments, missed payments, or other defaults on my account may be reflected in my credit report.

The credit union may retain this application, whether or not credit is granted.

**X** \_\_\_\_\_  
Signature of Borrower

Date

**X** \_\_\_\_\_  
Signature of Co-Borrower (including spouse applying for credit)

Date

## IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT UNDER THE USA PATRIOT ACT OF 2001

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see a form of identification with your photograph or other identifying documents.

## OPTIONAL: BALANCE TRANSFER (Debt Consolidation)

You are requesting that the Credit Union pay off your other debts in the amount of \$ \_\_\_\_\_ (to the nearest dollar). Please enclose copies of the most recent statement(s).

SIGNATURE (BORROWER)	DATE	SIGNATURE (CO-BORROWER)	DATE